



**Investor Education National Train-the-Trainer Event
AGENDA DAY ONE - April 16, 2008
Fort McDowell Resort, Fountain Hills, Arizona**

7:30AM	Continental Breakfast and Registration	
8:00	Opening Prayer	
8:15	Welcome and InvestNative Project Overview	Mary Phillips, First Nations Development Institute
	Pre-Assessment	
9:00	Introductions and Warm Up	Vickie Oldman, Kitseallyboy Consulting
9:30	Instructor's Guide, Tools & Techniques	Vickie Oldman
10:30	Break - Light Snacks	
10:45	Investing in a Cultural Context – Session One	Vickie Oldman
11:30	Starting Your Financial Planning and Investing – Session Two	Vickie Oldman
12:00PM	Lunch	
1:00	Starting Your Financial Planning and Investing – Session Two (continued)	Tim Robbins, Rural Dynamics, Inc.
2:00	Investing for Your Golden Years – Session Three	Tim Robbins
3:00	Break – Light Snacks	Vickie Oldman
3:15	Investing in Stocks, Bonds, and Mutual Funds – Session Four	Shawn Spruce, Independent Consultant
4:00	Top Arizona Investor Traps	Terri Alexon, Investor Education Coordinator, Securities Division, Arizona Corporation Commission
5:00	Wrap Up	Vickie Oldman and Mary Phillips
	Dinner on Your Own	

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AGENDA DAY TWO - April 17, 2008
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7:30AM	Continental Breakfast	
8:00	Opening Prayer	Dr. Clinton Pattea, President, Fort McDowell Yavapai Nation
8:15	Welcome and Reminders	Vickie Oldman and Mary Phillips
8:30	Session Starter	Vickie Oldman and Shawn Spruce
9:00	Investing in Stocks, Bonds, and Mutual Funds – Session Four	Shawn Spruce
10:00	Break – Light Snacks	Vickie Oldman
10:15	Investing in Stocks, Bonds, and Mutual Funds - Session Four (continued)	Shawn Spruce
PM	Lunch & Speech: “Investing for the Future: The Story of the Hopi Education Endowment Fund.”	Wayne Taylor, Financial Advisor and former Tribal Chairman, Hopi Tribe
12:00		
1:00	Treasury Securities – Session Five	Shawn Spruce
2:00	Refining Your Investing – Session Six	Tim Robbins
	Post-Assessment	Mary Phillips
3:30	Break – Light Snacks	Vickie Oldman
3:45	Planning Your Financial Education Program/ Salt River Financial Education University	Vickie Oldman Salt River University Team
4:30	Wrap Up/InvestNative Promo/Wristbands/Evaluations	Mary Phillips
5:00	Closing Prayer Adjourn	

The workshop is funded in part by:



AGENDA DAY TWO