

Stock Market Mayhem 2



The Coronavirus and Indian Country Webinar Series



Presenter: Shawn Spruce
Tuesday, July 7th, 2020



The U.S. is currently in a recession.

- True
- False



Which of the following stocks has not been a top performer in 2020?

- Paypal
- Delta Airlines
- NVIDIA
- Netflix
- Amazon



Which of the following three stocks has been the best performer in 2020?

- Draft Kings
- Tesla
- Zoom



Which of the following has been the best performing asset class in 2020?

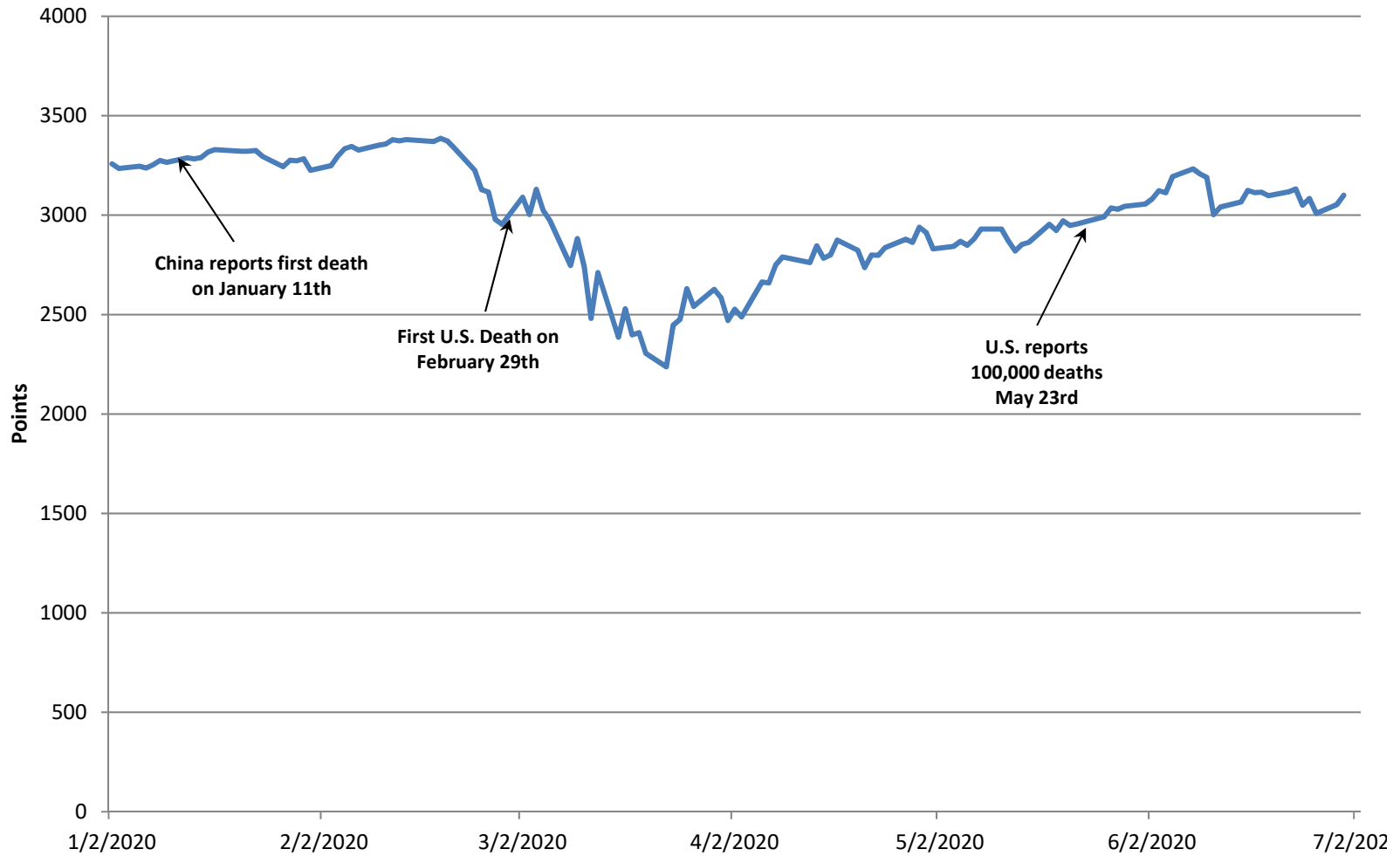
- Real Estate
- Small Cap Stocks
- U.S. Fixed Income
- Emerging Market Stocks



Today's Topics

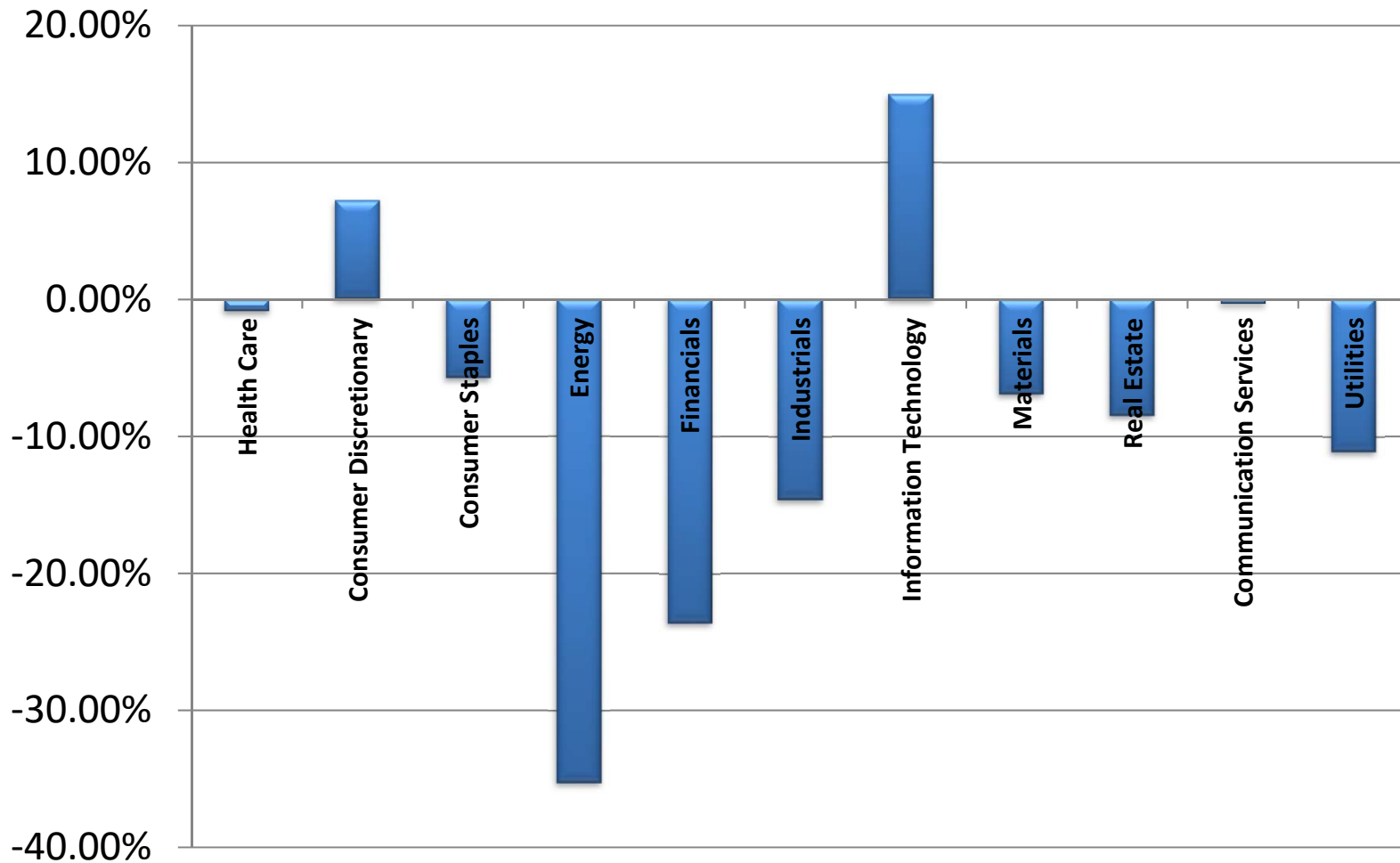
- Market Update
- Recessions
- What next?
- Key takeaways

S&P 500 Year to Date



S&P 500 Sector Performance

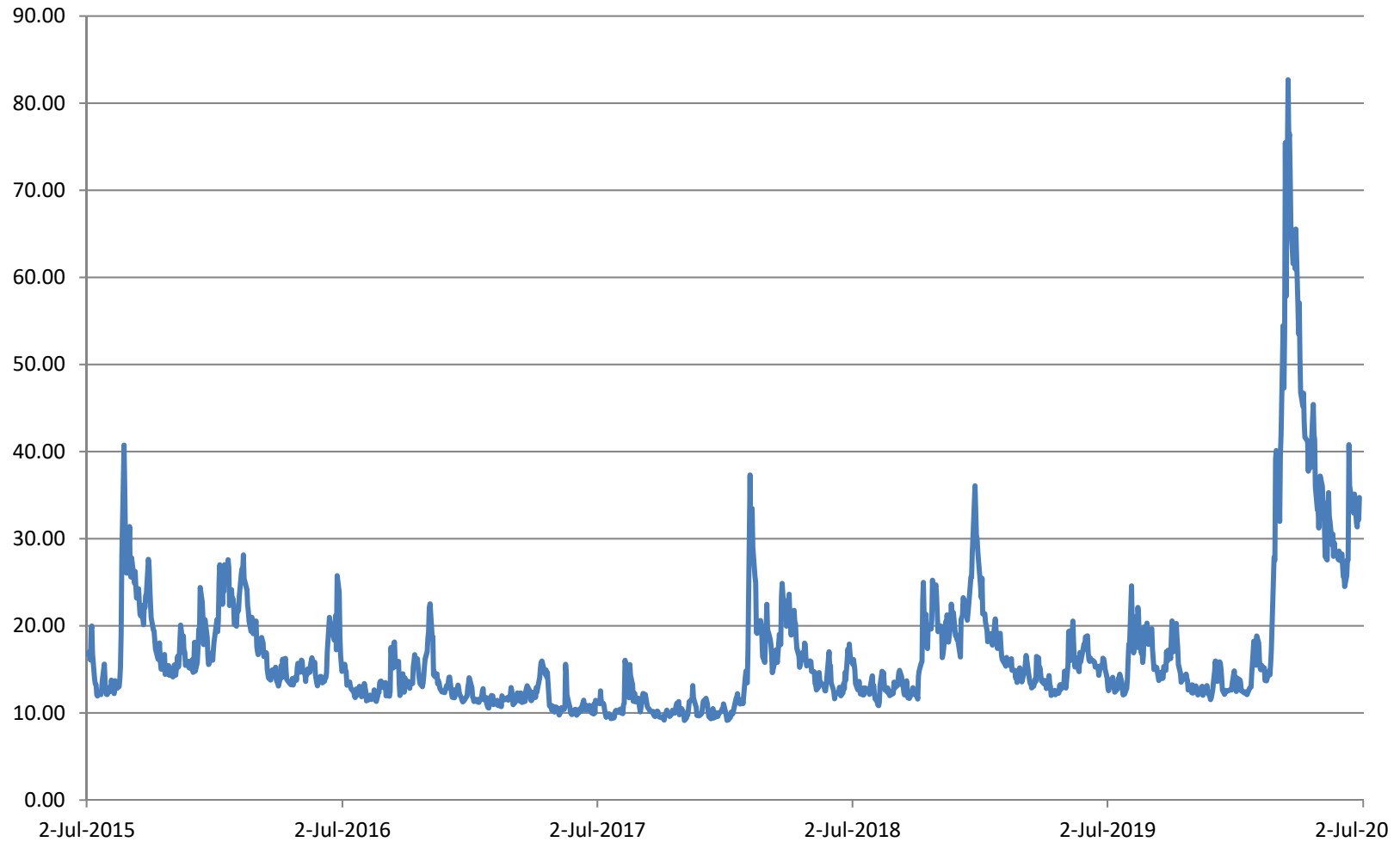
YTD as of June 30th, 2020



Source: Bloomberg

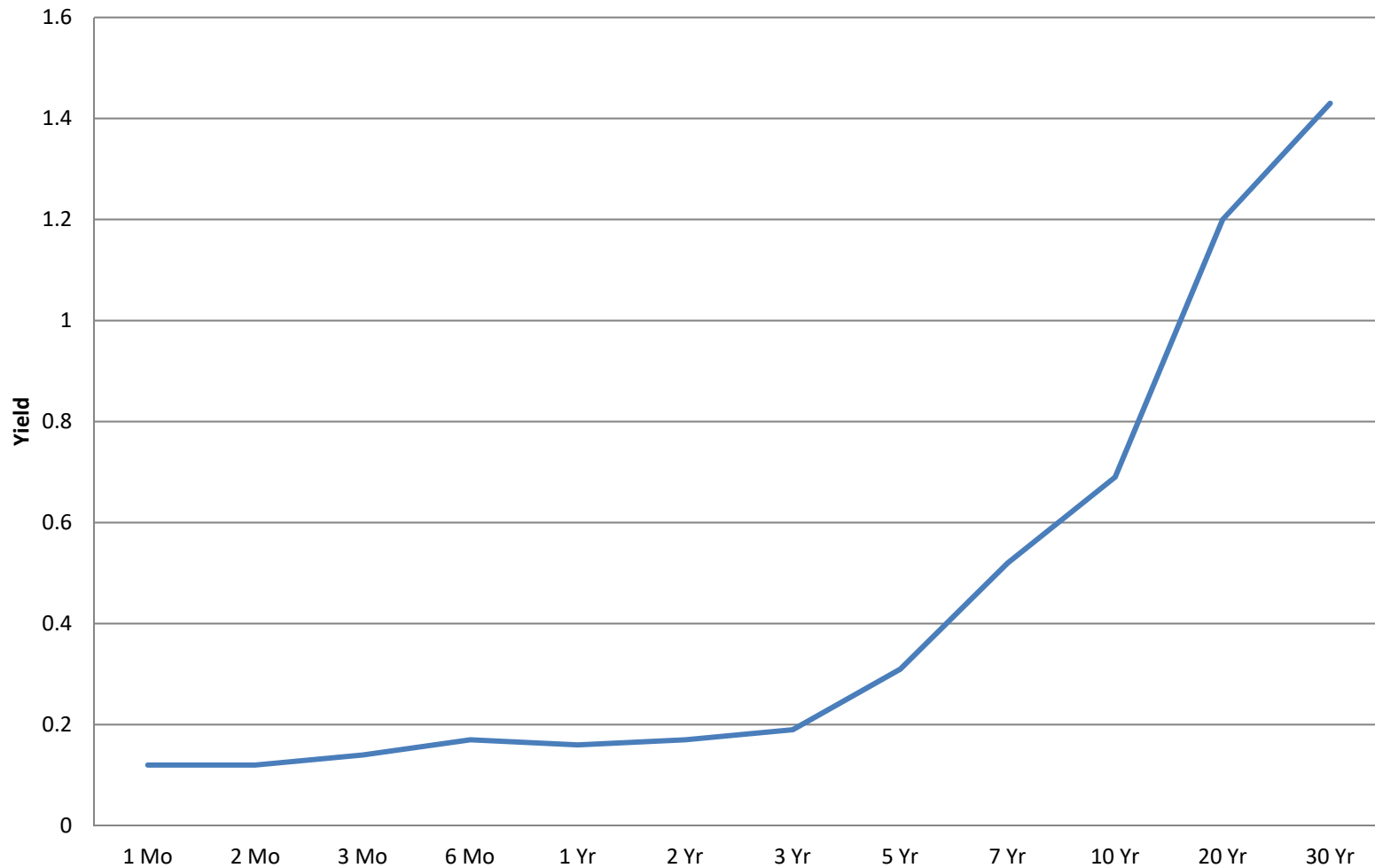
CBOE Volatility Index (VIX)

5 Year Performance



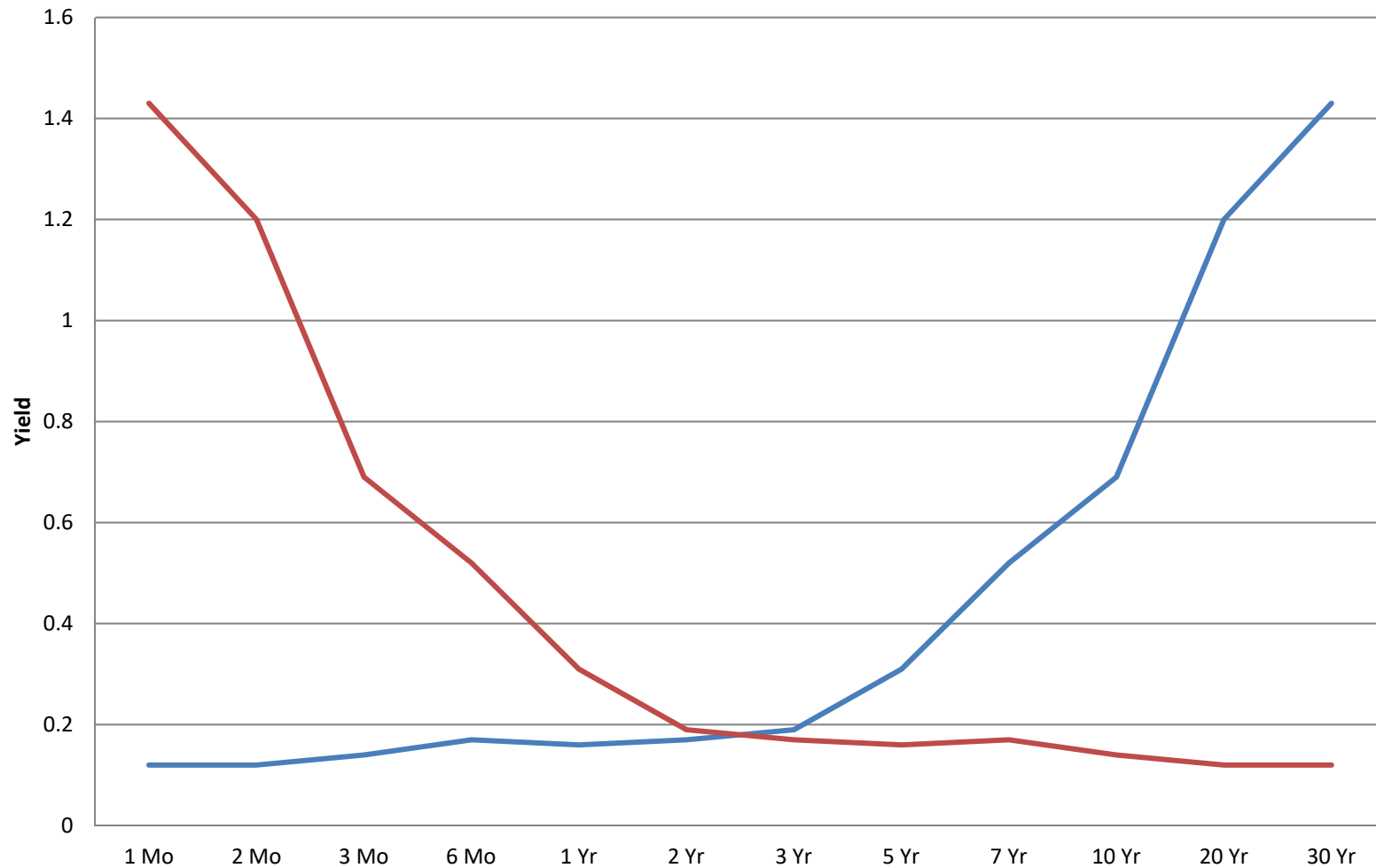
Daily Treasury Yield Curve Rates

July 1st, 2020



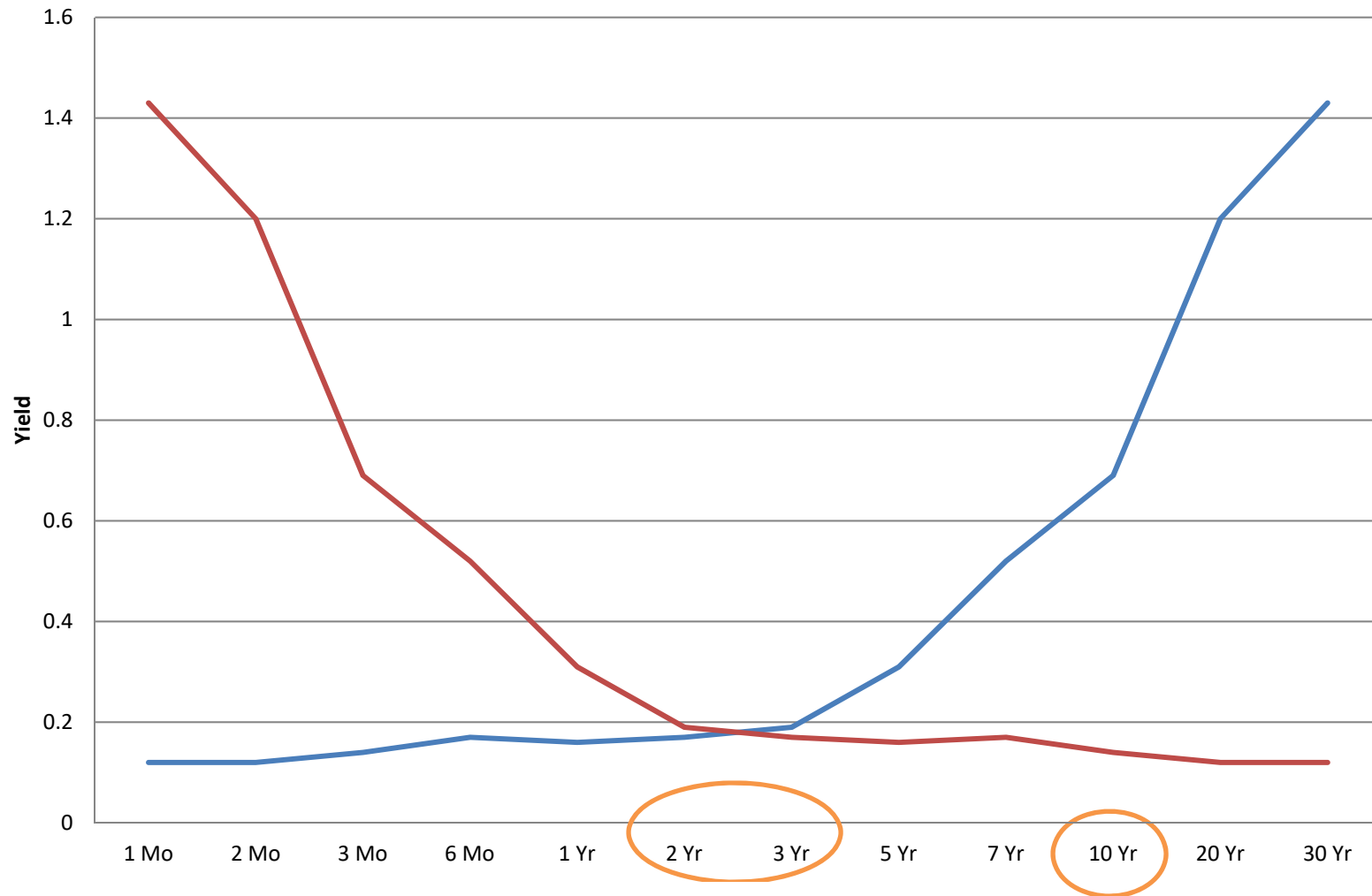
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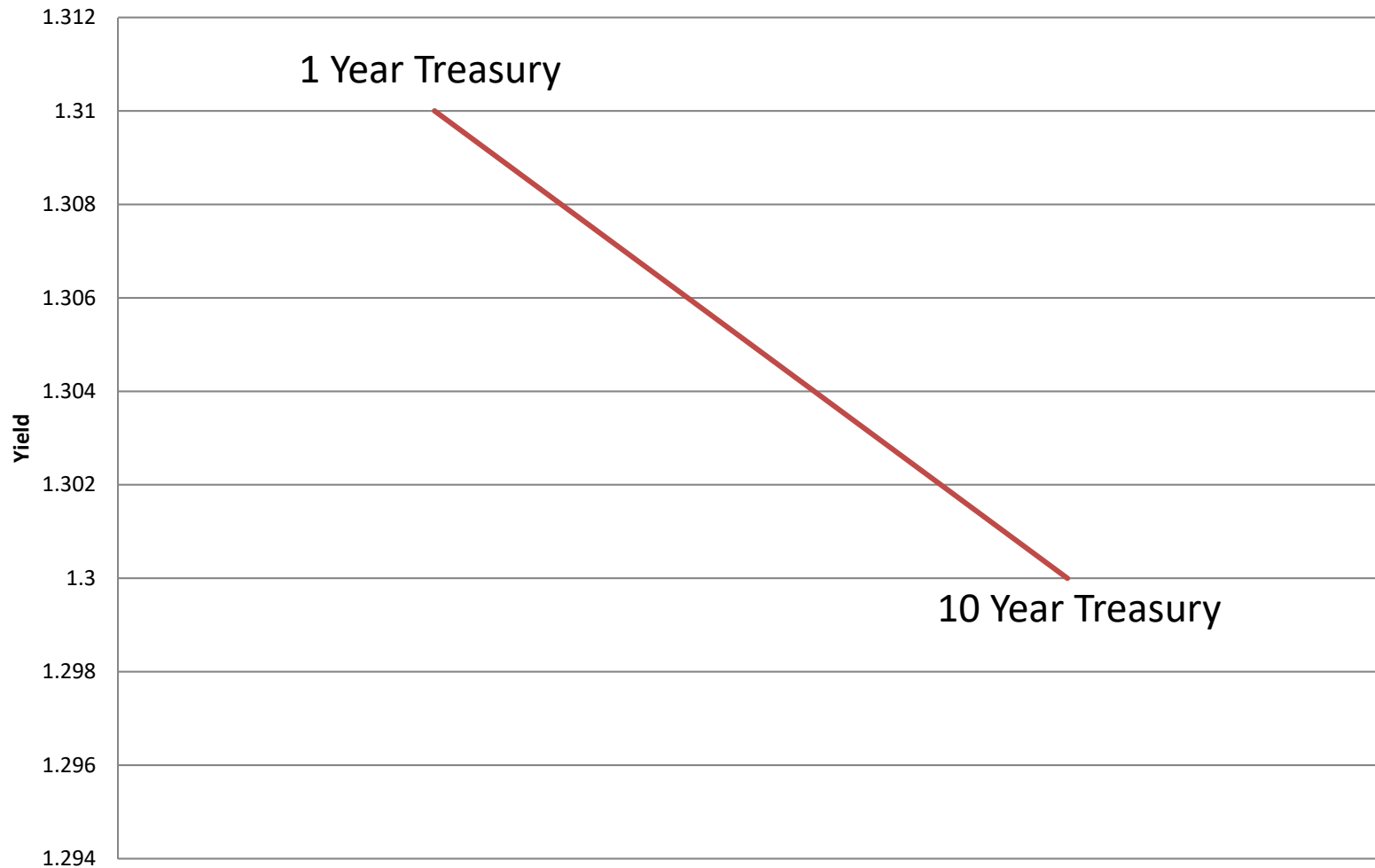
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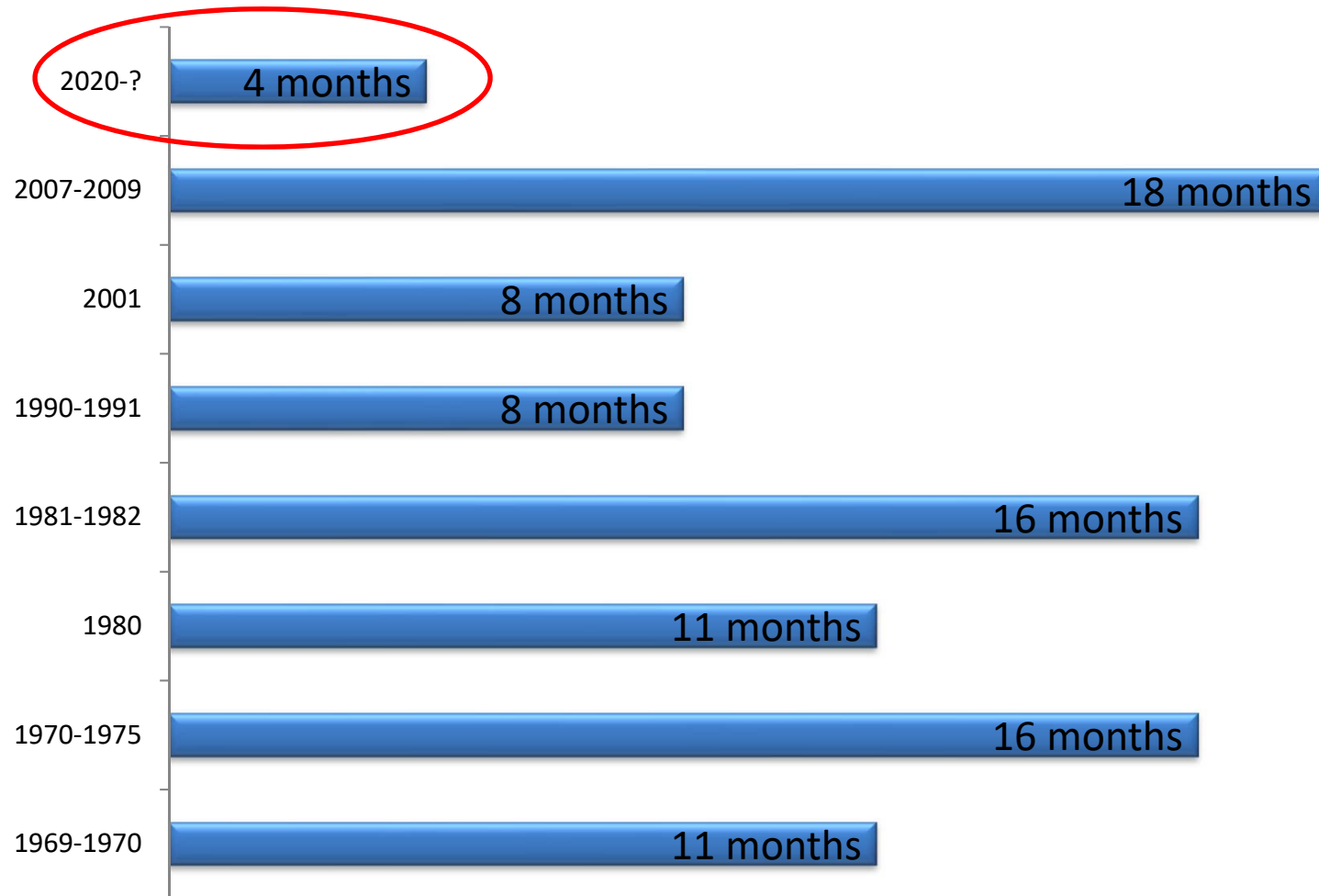


Inverted Yield Curve

February 25th, 2020

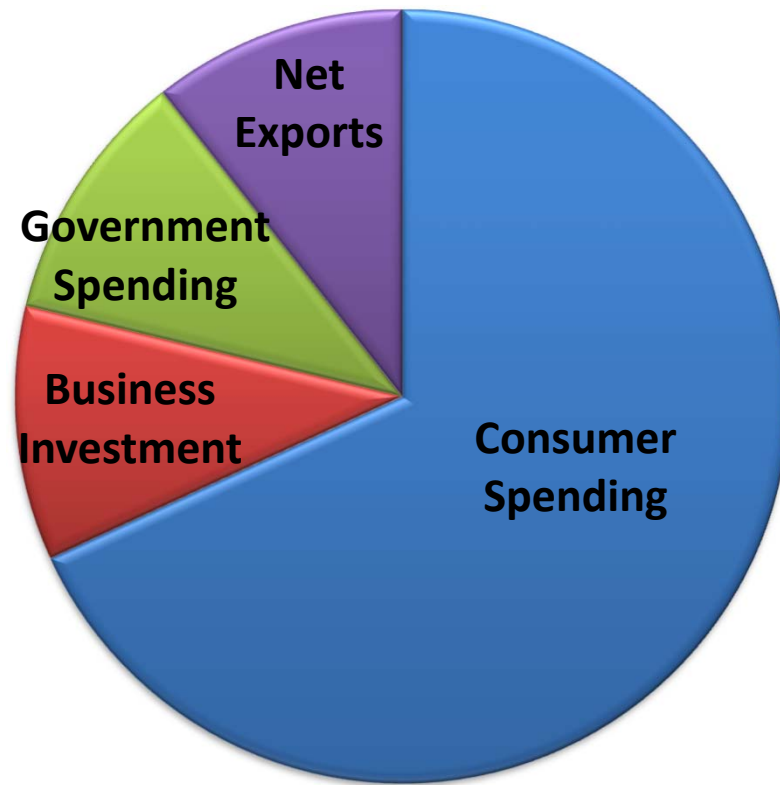


Recessions 1969 to Present



Source: Wall Street Journal

U.S. Gross Domestic Product (GDP)



Positives

- Virus has slowed
- Economy is returning
- Fundamentals are in place
- Consumer confidence has improved

Negatives

- Social distancing measures continue
- Spikes in some states
- Covid-19 has become highly politicized
- Business is slow to recover
- Employment data

Factors

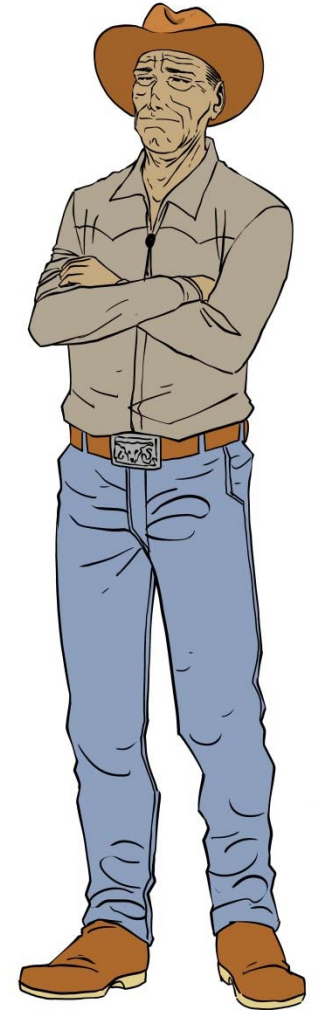
- Massive stimulus
- Fed backed recovery
- Lost wages and earnings
- Heavy debt
- Protests and social justice movement

Risks

- Will a vaccine exist in the relatively near future?
- Will we see a second wave in the fall?
- How will elections impact markets?
- Corporate guidance is minimal

Key Takeaways

- Markets appear to have stabilized
- Volatility is lower
- Recovery has stalled
- Anticipate weak equity performance through 2020
- Monitor your holdings
- Attendee prizes





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