Stock Market Mayhem 2

The Coronavirus and Indian Country Webinar Series

Presenter: Shawn Spruce
Tuesday, July 7th, 2020
The U.S. is currently in a recession.

- True
- False
Which of the following stocks has not been a top performer in 2020?

- Paypal
- Delta Airlines
- NVIDIA
- Netflix
- Amazon
Which of the following three stocks has been the best performer in 2020?

- Draft Kings
- Tesla
- Zoom
Which of the following has been the best performing asset class in 2020?

- Real Estate
- Small Cap Stocks
- U.S. Fixed Income
- Emerging Market Stocks
Today’s Topics

• Market Update

• Recessions

• What next?

• Key takeaways
S&P 500
Year to Date

- China reports first death on January 11th
- First U.S. Death on February 29th
- U.S. reports 100,000 deaths May 23rd

Points

S&P 500 Sector Performance
YTD as of June 30th, 2020

Source: Bloomberg
CBOE Volatility Index (VIX)
5 Year Performance
Daily Treasury Yield Curve Rates
July 1st, 2020
Daily Treasury Yield Curve Rates
July 1\textsuperscript{st}, 2020
Daily Treasury Yield Curve Rates
July 1st, 2020
Inverted Yield Curve
February 25th, 2020
Recessions
1969 to Present

Source: Wall Street Journal
U.S. Gross Domestic Product (GDP)
Positives

• Virus has slowed

• Economy is returning

• Fundamentals are in place

• Consumer confidence has improved
Negatives

• Social distancing measures continue

• Spikes in some states

• Covid-19 has become highly politicized

• Business is slow to recover

• Employment data
Factors

• Massive stimulus

• Fed backed recovery

• Lost wages and earnings

• Heavy debt

• Protests and social justice movement
Risks

• Will a vaccine exist in the relatively near future?

• Will we see a second wave in the fall?

• How will elections impact markets?

• Corporate guidance is minimal
Key Takeaways

• Markets appear to have stabilized
• Volatility is lower
• Recovery has stalled
• Anticipate weak equity performance though 2020
• Monitor your holdings
• Attendee prizes
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